



GEIGER
ENERGY



MULTIPLE GRASSROOTS URANIUM DISCOVERIES IN THE THELON BASIN

BEEP: TSXV | BSENF: OTCQB

GEIGER ENERGY : PART OF



Ore Group consists of in-house technical and financial expertise & is focused on premier jurisdictions & on metals with strong, long-term fundamentals



METAL ENERGY
MERG: TSXV

British Columbia focused
Copper & Gold exploration



GEIGER ENERGY
BEEP: TSXV

Grassroots uranium
discoveries in the Thelon
Basin



STARDUST METALS
ZIGY: TSXV

Gold in Kirkland Lake.
Strategic investors incl. Agnico
Eagle & Eric Sprott



AMERICAN EAGLE GOLD
AE: TSXV

British Columbia focused
Copper & Gold exploration



ORECAP
OCI: TSXV

Strategic investors incl.
Agnico Eagle & Eric Sprott

AWALE
ARIC: TSXV

Newmont-backed, Odienne
IOCG Project in Cote
d'Ivoire, Africa



XXIX
XXIX: TSXV

Canada's highest grade copper
open pit deposit & Ontario's largest
open pit copper resource.

AURIGINAL MINING
AUME: TSXV

Copper & Gold exploration
consolidating the prolific
Eastern Chibougamau camp.



MULTIPLE GRASSROOTS URANIUM DISCOVERIES IN THE THELON BASIN

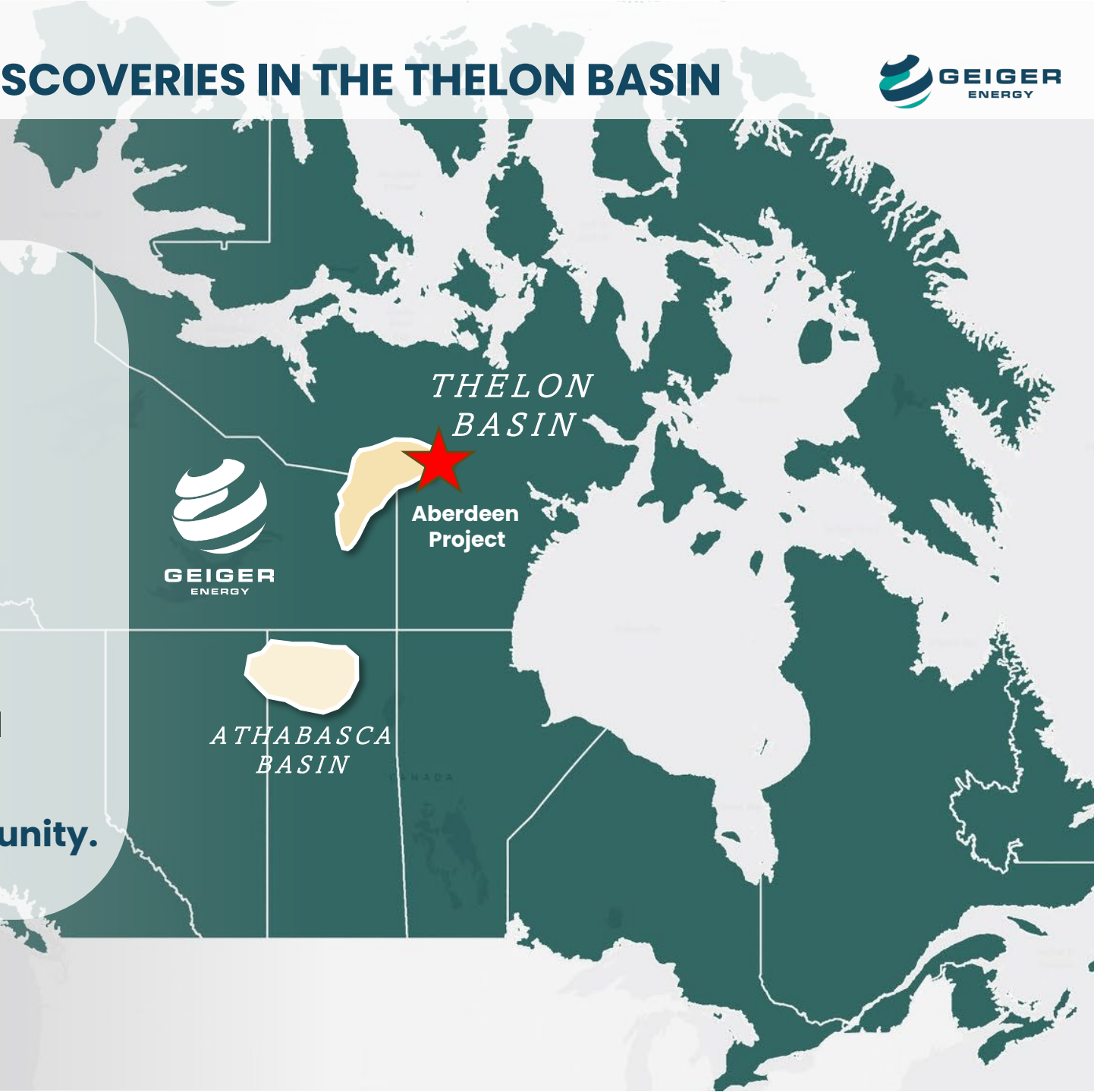


AN EARLY MOVER

Aberdeen Project – Thelon Basin

- 2026 grassroots discoveries: **Fox** and **Apollo Targets**
- Directly beside **Orano's Kiggavik** deposits
- A meaningful land position 100% owned
- A district that remains largely underexplored

The market has not yet recognized the opportunity.



WHY THE THELON?



A proven uranium basin with shallow targets, multiple discoveries and very little competition — and Geiger secured the ground first.

SHALLOW TARGETS

Target depths of ~250 m vs. ~800 m in the Athabasca.
Fox mineralization begins at 41 m.

LOWER-COST TESTING

~\$200,000 to test a target vs. ~\$480,000 in the Athabasca.
More targets tested per dollar.

MAJOR KNOWN URANIUM

Orano's Kiggavik Project: 132.7 million lb at 0.54% U₃O₈.
A proven, fertile uranium basin.

BESIDE ORANO

Orano is established immediately beside Aberdeen.
The Kiggavik trend continues onto Geiger's ground.

MULTIPLE DISCOVERIES

New discoveries at Fox, Apollo on top of the known Tatiggaq and Qavvik
District-scale upside on 50+ targets

LIMITED COMPETITION

Very few groups are actively exploring the basin.
Geiger holds the ground before the market arrives.

WE CONTROL THE GROUND. WE ARE BESIDE A MAJOR. WE HAVE MADE DISCOVERIES.

Aberdeen Project • Thelon Basin • Nunavut

THE DIAMOND PRECEDENT: OBVIOUS IN HINDSIGHT



The early movers captured the value before the market recognized the district.

STEP 01

OVERLOOKED

- ▶ Remote northern ground.
- ▶ Limited modern exploration.

STEP 02

DISCOVERY

- ▶ 1991 — Ekati discovery.
- ▶ Early movers held the ground.

STEP 03

A NEW DISTRICT

- ▶ 1998 — Canada's first diamond mine.
- ▶ Value accrued to those already there.

THELON URANIUM • TODAY

GEIGER IS THE EARLY MOVER

- ▶ A proven uranium basin.
- ▶ Two grassroots discoveries.
- ▶ The land position is secured.

What if you could explore the Athabasca Basin in the 1970s — **with everything we know today?**

ATHABASCA

1970s



THE DISCOVERIES WERE STILL AHEAD

The major discoveries were still ahead. The basin was known — the deposits that defined it were not.

ATHABASCA 1975

High tonnage; shallow deposits

ATHABASCA

1980s



THE MODEL CAME INTO FOCUS

The big deposits were not discovered until the 1980s — once the basin model was properly understood.

THE UNLOCK

Understanding, not luck — McArthur River and Cigar Lake still mined today

THELON

2026



THE SAME WINDOW, OPEN AGAIN

A proven uranium basin. Modern geophysics. Modern targeting. Major discovery potential still to unlock.

THELON TODAY

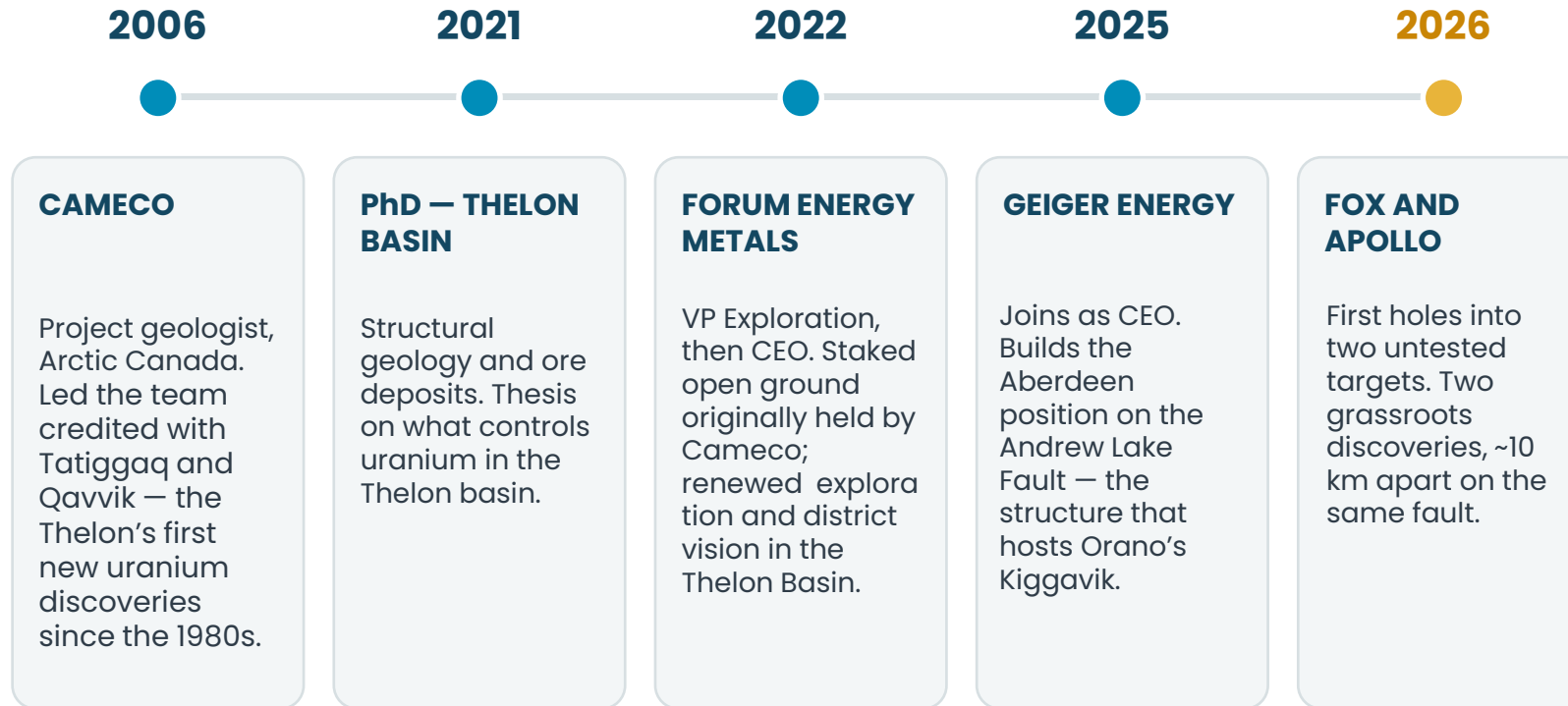
The model in hand — the district still to prove

MODERN TOOLS, EARLY ENTRY. The model is already in hand. The district is what is left to prove.

DR. REBECCA HUNTER, CEO: PROVENANCE IN THE THELON



Twenty years of uranium exploration in Arctic Canada — and the thinking behind Fox and Apollo.



The geologist who made the Thelon's first new uranium discoveries in forty years is back in the district — and has done it again.



DR. REBECCA HUNTER
Chief Executive Officer

WHAT WE BELIEVED — AND WHAT WE DRILLED



A targeting model built for this basin, then tested on ground nobody had drilled.

THE MODEL — WHAT WE PREDICTED

Uranium in the Thelon sits where a long-lived fault is altered and reactivated — the same setting that hosts Kiggavik.

- ▶ **Gravity lows** — clay alteration and desilicification
- ▶ **Magnetic lows** — altered, demagnetised basement
- ▶ **Long-lived fault conduits** — the Andrew Lake Fault and its splays
- ▶ **Fluid focusing and trapping** — intersecting faults, competent host rock, sulphide or graphite
- ▶ **Favourable geochemistry** — elevated uranium, boron, nickel and arsenic

THE 2026 PROGRAM — WHAT WE DRILLED

6,496 m

drilled

28

drill holes

2

targets never drilled
before

- ▶ Tatiggaq expansion and Loki follow-up on known ground.
- ▶ Fox and Apollo — the first drill holes ever collared on two targets chosen by the model.
- ▶ Both returned uranium mineralization in the first hole.

TWO PREVIOUSLY UNTESTED TARGETS. TWO DISCOVERIES.

TWO GRASSROOTS DISCOVERIES BESIDE ORANO'S KIGGAVIK



FOX

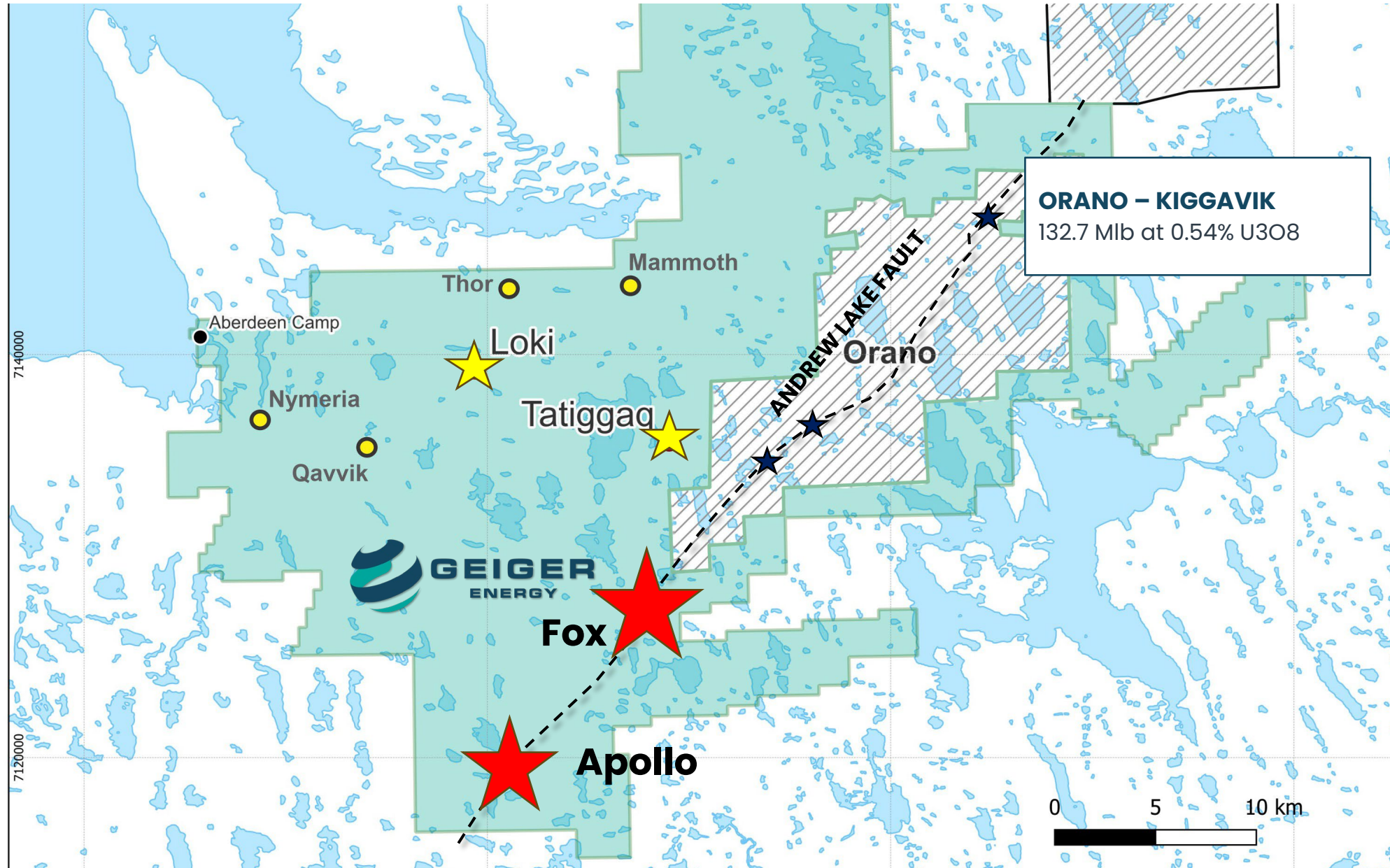
Grassroots discovery, 2026.
Mineralization begins at 41 m.

APOLLO

Grassroots discovery, 2026. ~10
km SW of Fox on the same
fault.

ANDREW LAKE FAULT

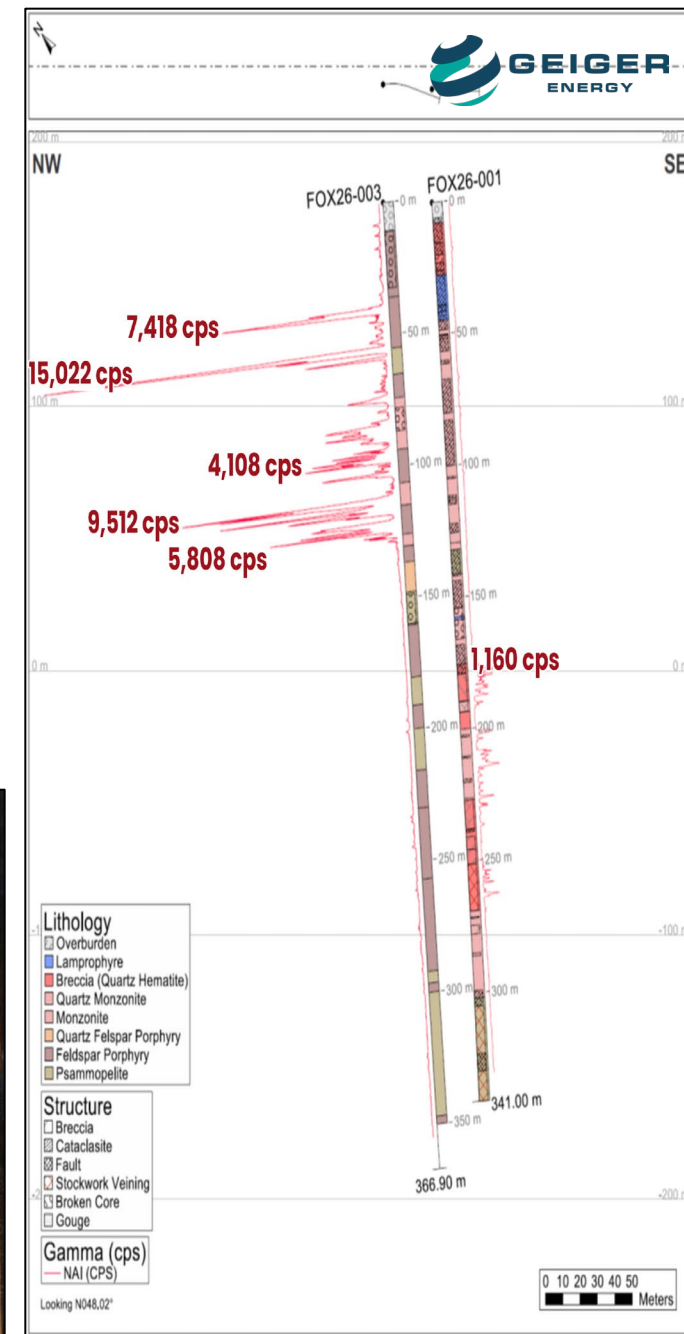
The structural corridor that
hosts Orano's Kiggavik
deposits — and continues onto
Geiger's ground.



FOX DISCOVERY

- ▶ **~90 m zone of elevated radioactivity, starting at 41 m depth**
- ▶ Higher-grade intervals within it — up to 15,000 cps on the downhole probe
- ▶ Thick, shallow and on the Kiggavik trend
- ▶ **Why it matters:** thickness points to a large mineralizing system; shallow depth keeps follow-up drilling fast and low-cost

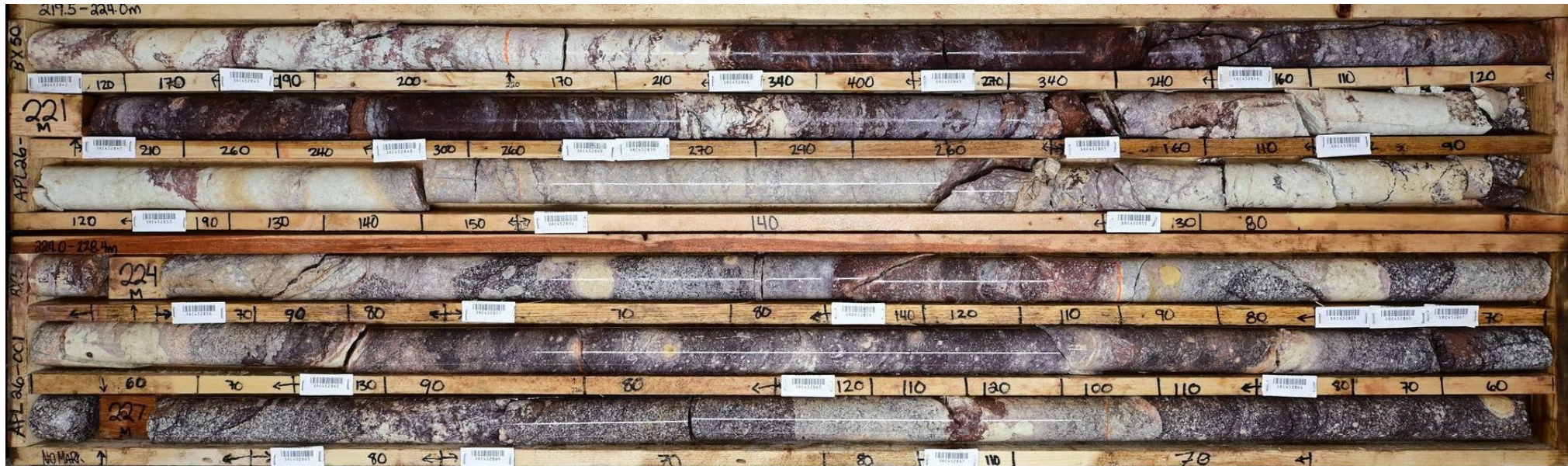
Radioactivity measured by downhole gamma probe (counts per second) is not a substitute for chemical assays. Assays pending.



APOLLO DISCOVERY

- ▶ ~20 m zone of elevated radioactivity, beginning just below shallow till
- ▶ Both holes radioactive, with strong alteration — up to 400 cps on the probe in the first hole
- ▶ A separate grassroots discovery ~10 km SW of Fox, on the same Andrew Lake Fault
- ▶ **Why it matters:** two discoveries on one structural corridor — the system is not isolated to one location

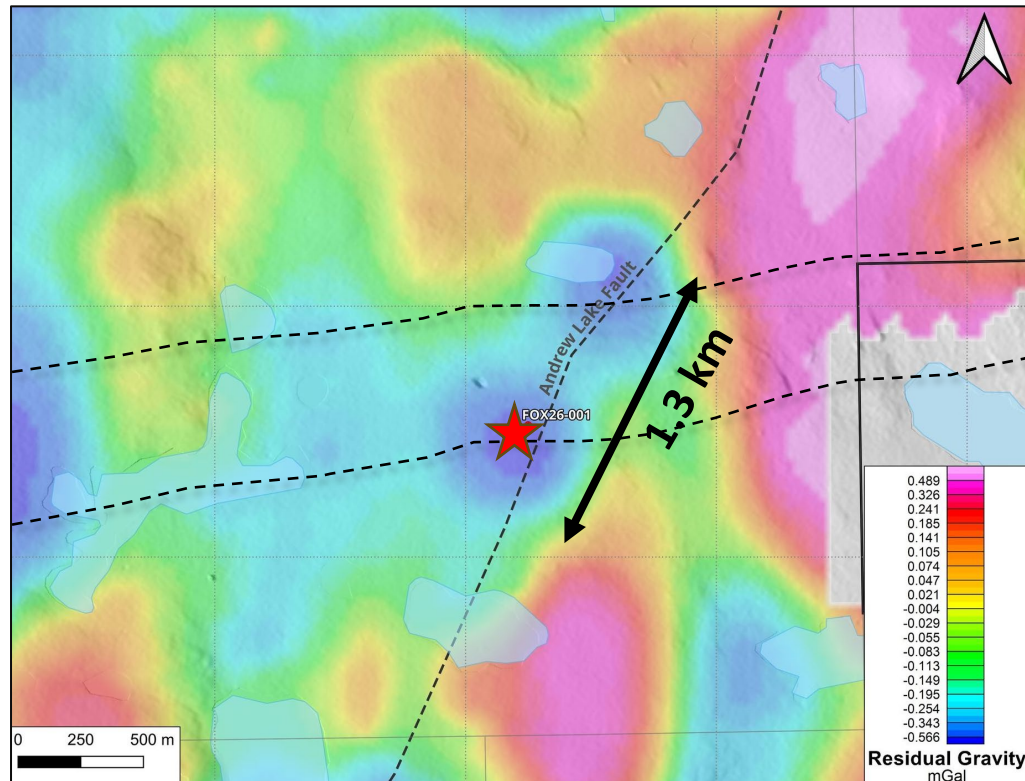
Radioactivity measured by downhole gamma probe (counts per second) is not a substitute for chemical assays. Assays pending.



FOX AND APOLLO: ROOM TO EXPAND

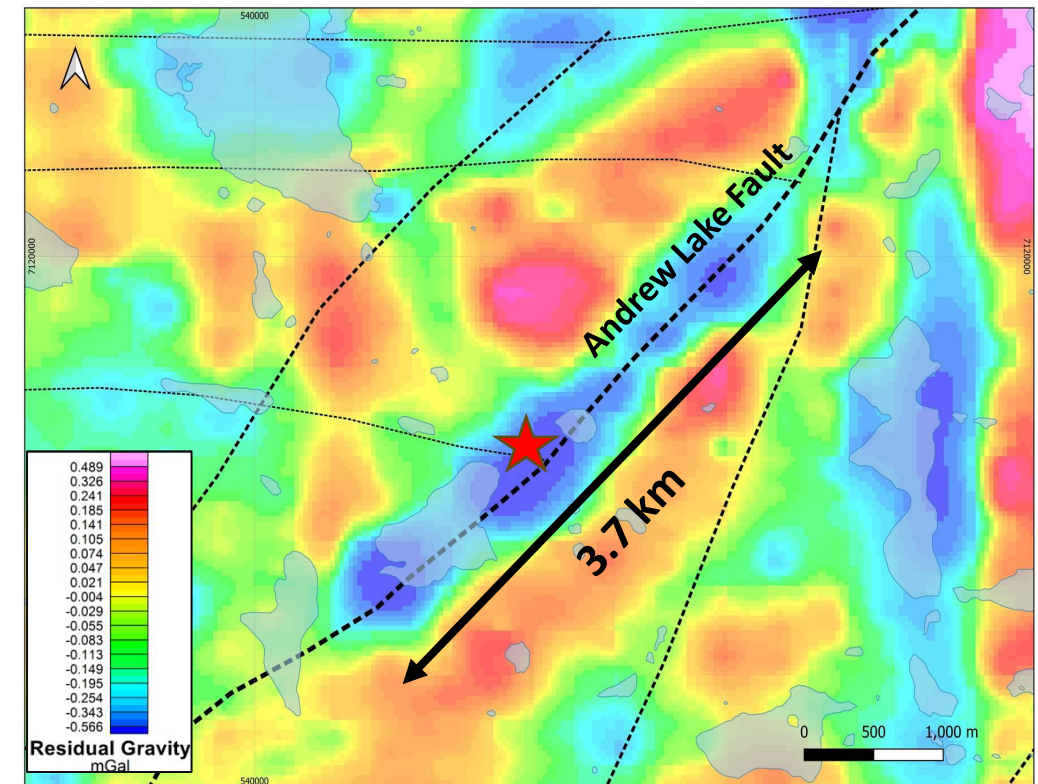
FOX

- ▶ All three holes mineralized
- ▶ Starts at **41 m** depth
- ▶ 1.3 km gravity anomaly to test



APOLLO

- ▶ Both holes mineralized
- ▶ Starts just below **shallow till**
- ▶ 3.7 km gravity anomaly — only the middle tested



THE TARGETING MODEL WORKS — 2027: EXPAND FOX AND APOLLO

THE MODEL IS VALIDATED

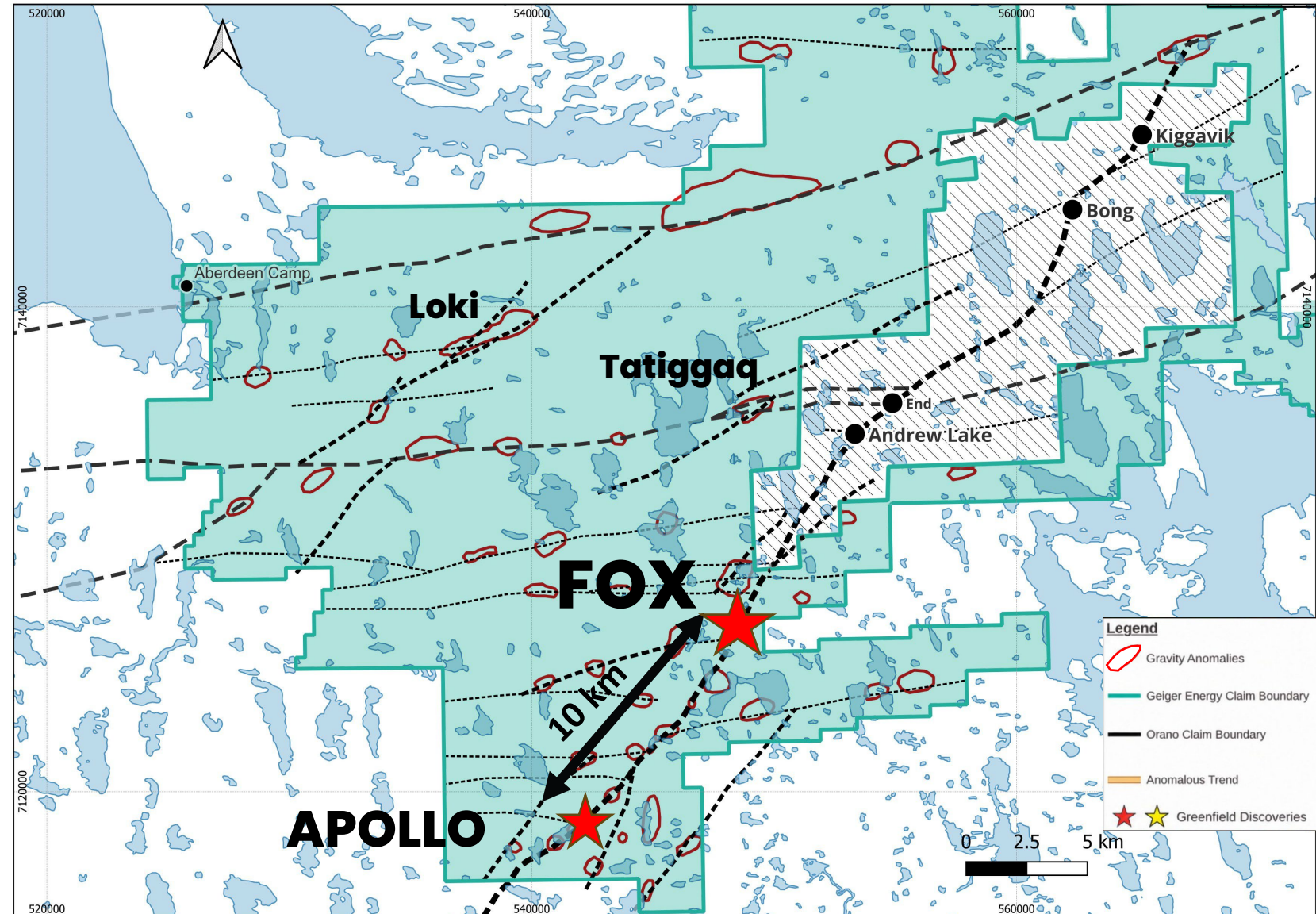
First holes into two untested targets made two grassroots discoveries. We now know where the uranium sits and which signatures matter.

2027 PRIORITIES

1. Aggressively expand Fox
2. Aggressively expand Apollo
3. Continue testing the target pipeline
4. Apply the model across Aberdeen

50+ ADDITIONAL TARGETS

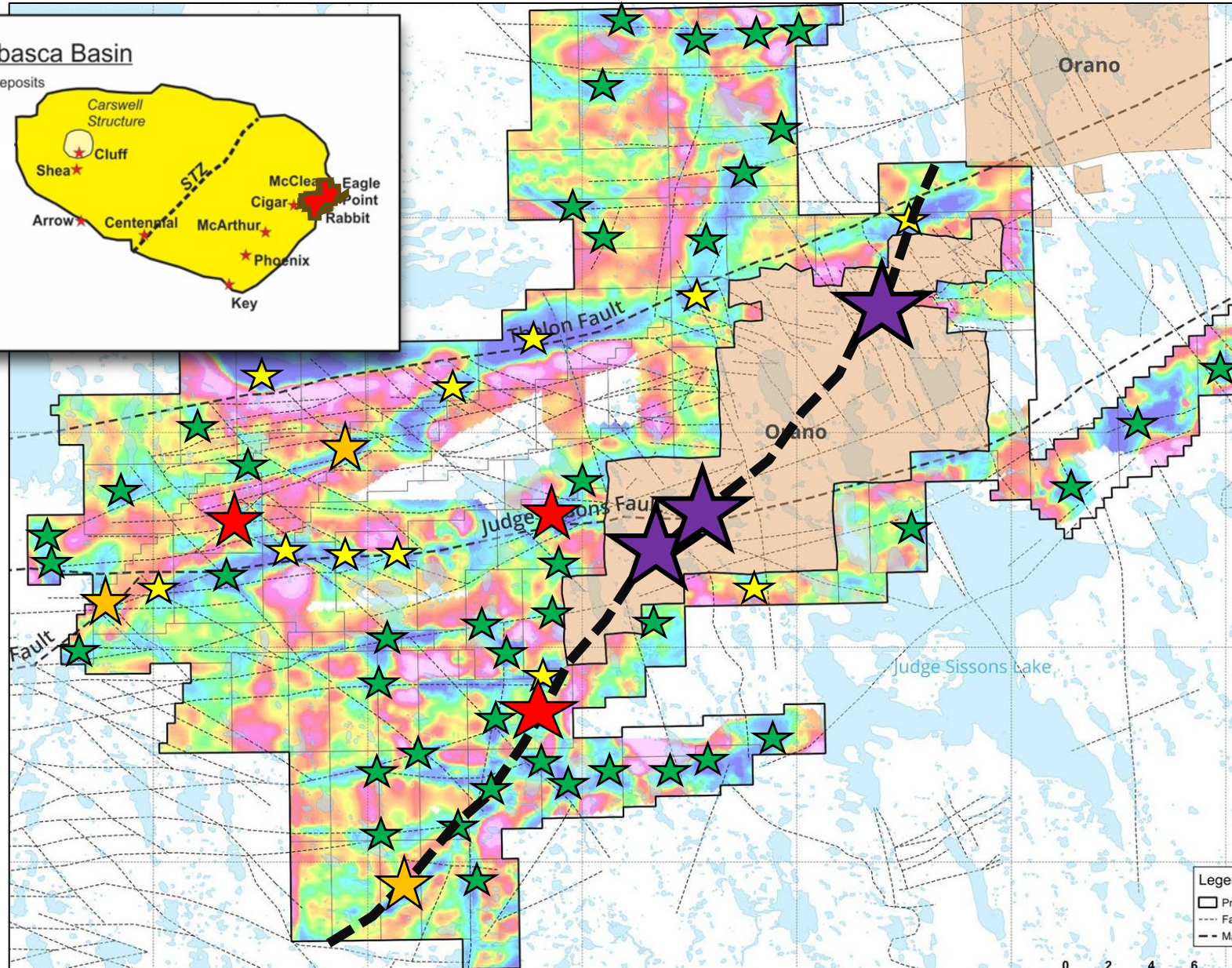
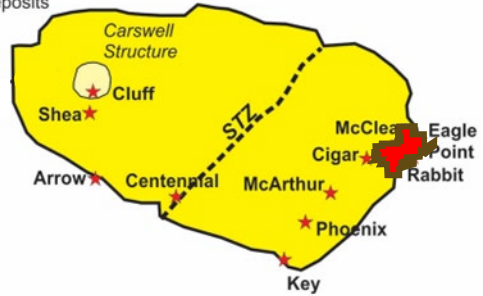
Discoveries made, the model understood, and a large pipeline still to test.



ABERDEEN PROJECT – Upside – over 50 Targets

Athabasca Basin

U deposits



★ Orano Deposits

★ Mineralized

★ Elevated

★ Altered

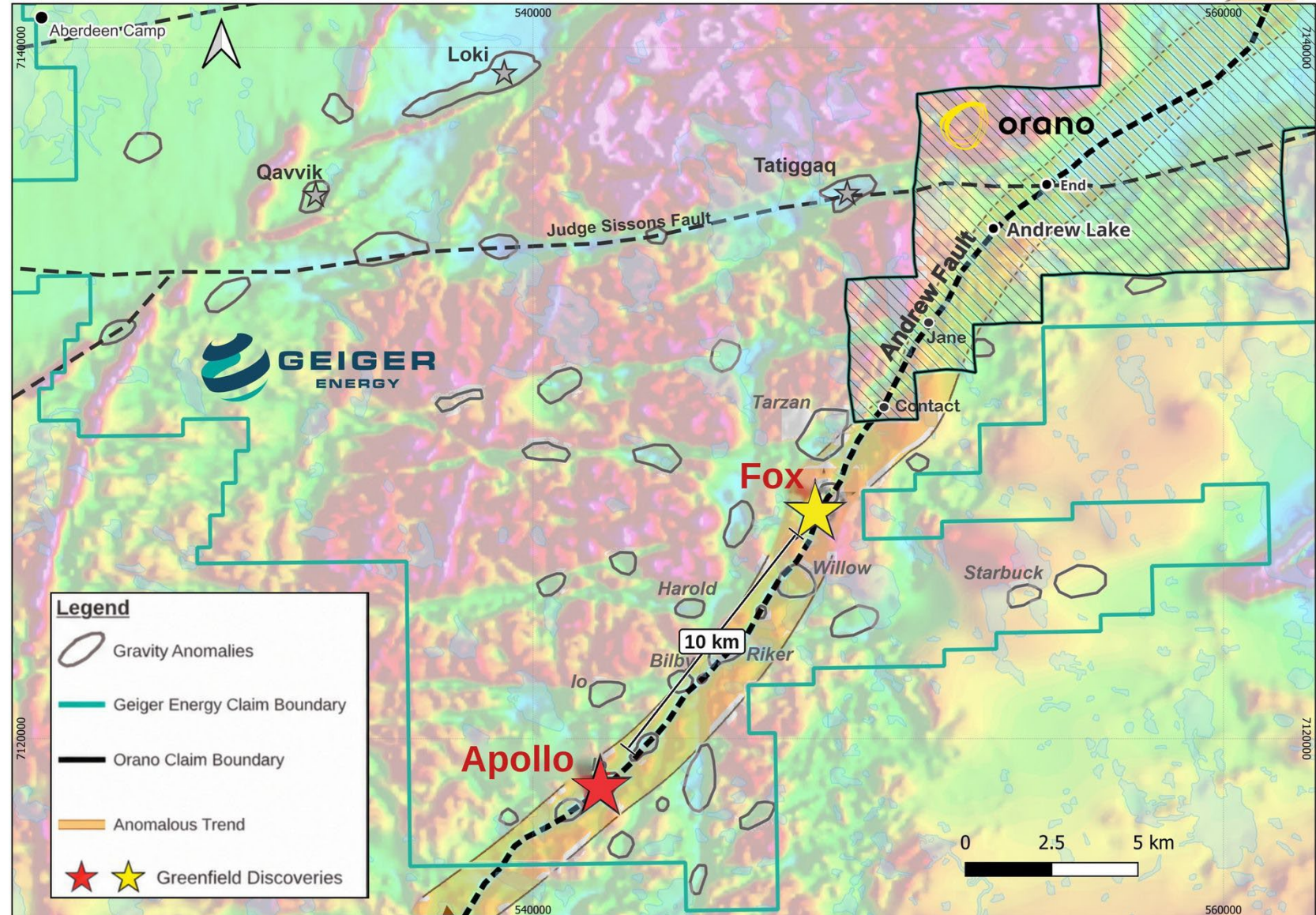
★ Untested

Large project that spans a significant area

ANDREW LAKE UPSIDE

▶ Testing the Kiggavik trend (Andrew Lake Fault)

- ▶ **Key U Corridor** – hosts all of Orano's deposits and several showings
- ▶ **Numerous Untested Anomalies** – Willow, Tarzan, Harold, Riker, Bilby, Apollo
- ▶ **Trend Upside** – More zones along this trend further strengthen the District Scale potential of the region



2027 OPERATING PLAN: FROM DISCOVERY TO DELINEATION



What an aggressive programme actually looks like — sized to the opportunity, not to last year’s budget.

	2027 PROJECTED — \$20M
Budget	\$20 million*
Metres drilled	~25,000 m *
Drill holes (~250 m)	~100 *
Rigs running	4-5
Targets tested	12 (5-8 new)
All-in cost / metre	~\$800 *

WHERE SCALE IMPROVES THE COST STRUCTURE

▶

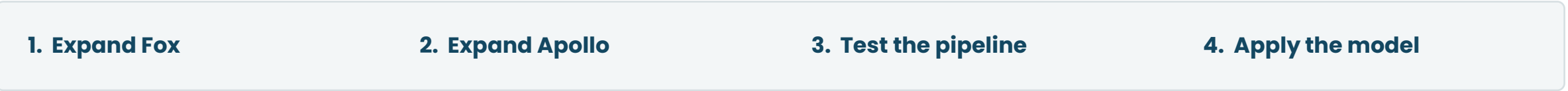
Camp, mobilisation and helicopter support are largely fixed — a second and third rig spread them across three to four times the metres.

▶

Shallow ~250 m holes mean more holes per rig-month and faster turnaround between targets.

▶

A longer season and pre-booked assay capacity cut the dead time between a discovery and its follow-up.



* Projected 2027 budget

Two grassroots uranium discoveries, ~10 km apart, on the trend that hosts Orano's Kiggavik deposits.

2

discoveries from the first drilling of new targets

41 m

depth where Fox mineralization begins

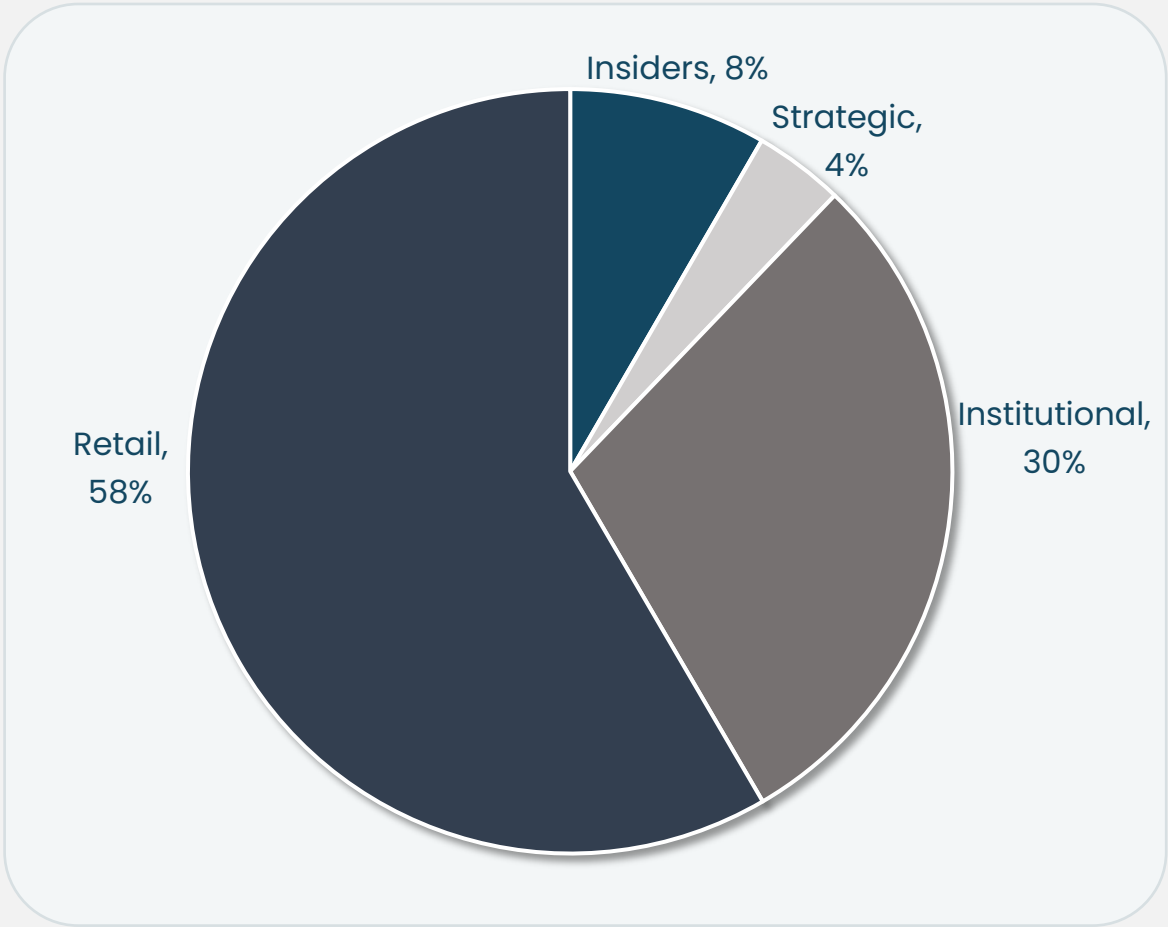
50+

additional targets to test

2027: EXPAND FOX AND APOLLO. TEST THE PIPELINE.

Aberdeen Project • Thelon Basin • Nunavut

CORPORATE OVERVIEW: CREATING VALUE THROUGH DISCOVERY



Corporate Structure

TSX Venture Exchange	TSXV
Share Price (C\$)	0.22
Shares Outstanding (M)	88.1
Warrants & Options (M)	~16
Basic Market Capitalization (CAD)	20 M

MANAGEMENT & BOARD



REBECCA HUNTER

CEO, DIRECTOR

- 20 years as a uranium exploration geologist in Arctic Canada
- 11 years with Cameco; led the team credited with the Tatiggaq and Qavvik discoveries
- PhD in structural geology and ore deposits, focused on the Thelon Basin



STEPHEN STEWART

CHAIRMAN OF THE BOARD

- 15 years of experience in the resource and finance industries
- Focused on the M&A, exploration and development of resource assets
- Held senior offices with numerous TSX Venture companies



JOEL FRIEDMAN

CFO

- 13 years of experience in Mining and Cannabis industries
- Most recently as CFO of Khiron Life Sciences
- CPA, CA, Bachelor of Business Administration (Hons)



CHARLES BEAUDRY

ADVISOR

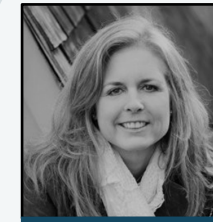
- Geologist with more than 35 years of experience across the globe
- 17 years with Noranda-Falconbridge-Xstrata as well as a tenure with IAMGOLD as General Manager of New Business Opportunities



MICHAEL MANSFIELD

DIRECTOR

- Over 20 years experience as an investment advisor.
- Currently Vice-President, investment professional with Industrial Alliance Securities
- Successfully listing over 100 companies via qualifying transaction by Capital Pool Corporations and secondary financings



JANET MEIKLEJOHN

DIRECTOR

- 30 years experience in corporate governance, finance and marketing focused in the mining sector.
- Managing Principal of Emerald Capital.
- Recently CFO of Empress Royalty Corp.

FORWARD LOOKING STATEMENTS



WE ARE IN THE MINERAL EXPLORATION AND DEVELOPMENT BUSINESS. IT IS INHERENTLY RISKY, AND ALL INVESTORS SHOULD BE KEENLY AWARE OF THIS

This presentation contains forward-looking statements and forward-looking information (collectively referred to herein as “forward-looking statements”) within the meaning of applicable securities laws. All statements, other than statements of present or historical fact are forward-looking statements. Forward-looking statements are often, but not always, identifiable by use of words such as “may”, “will”, “could”, “should”, “can”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan”, “grow”, “strategy” or “project” or the negative of these words or other variations on these words or comparable terminology or similar words suggesting future outcomes. In particular, this presentation contains forward looking statements relating to strategic plans along with other activities, events or developments that Geiger Energy Corp. (“**Geiger**”) believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding the estimation of mineral resources, exploration results, potential mineralization, potential mineral resources and mineral reserves). The forward-looking statements regarding Geiger are based on certain key expectations and assumptions of Geiger concerning production and prices, business prospects, strategies, mineral reserves and mineral resources, anticipated grades, recovery rates, regulatory developments, exchange rates, commodity prices, tax laws, the sufficiency of budgeted expenditures in carrying out planned activities, the availability and cost of labour and services and the ability to obtain financing on acceptable terms and the actual results of exploratory activity being equivalent to or better than estimated results, all of which are subject to change based on market conditions and potential timing delays. Although management of Geiger consider these assumptions to be reasonable based on information currently available to them, they are inherently subject to significant business, economic and competitive uncertainties, and contingencies and may prove to be incorrect.

By their very nature, forward-looking statements involve inherent risks and uncertainties (both general and specific) and risks that forward-looking statements will not be achieved. Undue reliance should not be placed on forward-looking statements, as a number of important factors could cause the actual results to differ materially from the beliefs, plans, objectives, expectations and anticipations, estimates and intentions expressed in the forward-looking statements, including among other things inability to meet current and future obligations; inability to implement Geiger business strategy effectively; general economic and market factors, including business competition, changes in government regulations; volatility in the market prices; failure to establish estimated mineral resources; the possibility that future exploration results will not be consistent with Geiger’s expectations; the actual results of exploration, development and operational activities; engineering, technical and processing problems; liabilities and risks, including engineering liabilities and risks; changes in project parameters as plans continue to be refined; access to capital markets; interest and currency exchange rates; technological developments; general political and social uncertainties; lack of insurance; delay or failure to receive regulatory approvals, including necessary permits and licenses; changes in legislation; timing and availability of external financing on acceptable terms; and lack of qualified, skilled labour or loss of key individuals. Readers are cautioned that the foregoing list is not exhaustive.

Any forward-looking statement speaks only as of the date on which it is made. Geiger disclaims any intention or obligation to update or revise any forward looking statements and future oriented financial information contained in this Presentation, whether as a result of new information, future events or otherwise, unless required pursuant to applicable law. Readers are cautioned that the forward looking statements and future oriented financial information contained in this Presentation should not be used for purposes other than for which it is disclosed herein. Readers are cautioned that reliance on such information may not be appropriate for other purposes.

All currency numbers are in \$CAD unless otherwise stated.

QP STATEMENT

The technical information contained in this presentation has been reviewed and approved by Rebecca Hunter, P.Geo., President & CEO of Geiger Energy Corp., who is considered to be a Qualified Person as defined in “National Instrument 43-101, Standards of Disclosure for Mineral Projects.”



GEIGER ENERGY CORP

MULTIPLE GRASSROOTS URANIUM DISCOVERIES IN THE THELON BASIN

Aberdeen Project, beside Orano's Kiggavik — Nunavut

Contact

info@oregroup.ca

www.geigerenergy.com

141 Adelaide Street West, Suite 1102, Toronto, ON M5H 3L5